

APPENDIX A

Issue Date	Security (Cusip)	Amount of Issue	Price per \$100	Underwriter Defts (Amount Underwritten)	False and Misleading Documents Incorporated into Offering Materials
May 13, 2013	2.000% Global Nts due May 20, 2016 ISIN: US71647NAC39	\$1,250,000,000	\$99.58400	BB Secs Ltd (\$171,429,000) Citigroup Global Mkts (\$171,429,000) HSBC Secs (USA) (\$171,429,000) Itau BBA USA Secs (\$171,429,000) JPMorgan Secs (\$171,428,000) Merrill Lynch PF & Smith (\$171,428,000) Morgan Stanley & Co (\$171,428,000) Mitsubishi UFJ Secs (USA) (\$25,000,000) Standard Chartered Bank (\$25,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 4/30/13 6-K
May 13, 2013	3.000% Global Nts due Jan. 15, 2019 ISIN: US71647NAB55	\$2,000,000,000	\$99.35200	BB Secs Ltd (\$274,286,000) Citigroup Global Mkts (\$274,286,000) HSBC Secs (USA) (\$274,285,000) Itau BBA USA Secs (\$274,285,000) JPMorgan Secs (\$274,286,000) Merrill Lynch PF & Smith (\$274,286,000) Morgan Stanley & Co (\$274,286,000) Mitsubishi UFJ Secs (USA) (\$40,000,000) Standard Chartered Bank (\$40,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 4/30/13 6-K

APPENDIX A

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May 13, 2013	4.375% Global Nts due May 20, 2023 ISIN: US71647NAF69	\$3,500,000,000	\$99.82800	BB Secs Ltd (\$480,000,000) Citigroup Global Mkts (\$480,000,000) HSBC Secs (USA) (\$480,000,000) Itau BBA USA Secs (\$480,000,000) JPMorgan Secs (\$480,000,000) Merrill Lynch PF & Smith (\$480,000,000) Morgan Stanley & Co (\$480,000,000) Mitsubishi UFJ Secs (USA) (\$70,000,000) Standard Chartered Bank (\$70,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 4/30/13 6-K
May 13, 2013	5.625% Global Nts due May 20, 2043 ISIN: US71647NAA72	\$1,750,000,000	\$98.02700	BB Secs Ltd (\$240,000,000) Citigroup Global Mkts (\$240,000,000) HSBC Secs (USA) (\$240,000,000) Itau BBA USA Secs (\$240,000,000) JPMorgan Secs (\$240,000,000) Merrill Lynch PF & Smith (\$240,000,000) Morgan Stanley & Co (\$240,000,000) Mitsubishi UFJ Secs (USA) (\$35,000,000) Standard Chartered Bank (\$35,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 4/30/13 6-K

APPENDIX A

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May 13, 2013	Floating Rate Global Nts due May 20, 2016 ISIN: US71647NAD12	\$1,000,000,000	\$100.00000	BB Secs Ltd (\$137,143,000) Citigroup Global Mkts (\$137,143,000) HSBC Secs (USA) (\$137,143,000) Itau BBA USA Secs (\$137,143,000) JPMorgan Secs (\$137,143,000) Merrill Lynch PF & Smith (\$137,143,000) Morgan Stanley & Co (\$137,142,000) Mitsubishi UFJ Secs (USA) (\$20,000,000) Standard Chartered Bank (\$20,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 4/30/13 6-K
May 13, 2013	Floating Rate Global Nts due Jan. 15, 2019 ISIN: US71647NAE94	\$1,500,000,000	\$100.00000	BB Secs Ltd (\$205,714,000) Citigroup Global Mkts (\$205,714,000) HSBC Secs (USA) (\$205,714,000) Itau BBA USA Secs (\$205,714,000) JPMorgan Secs (\$205,714,000) Merrill Lynch PF & Smith (\$205,715,000) Morgan Stanley & Co (\$205,715,000) Mitsubishi UFJ Secs (USA) (\$30,000,000) Standard Chartered Bank (\$30,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 4/30/13 6-K

APPENDIX A

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Mar. 10, 2014	3.250% Global Nts due Mar. 17, 2017 ISIN: US71647NAG43	\$1,600,000,000	\$99.95700	Bank of China (HK) (\$256,000,000) BB Secs Ltd (\$256,000,000) Banco Bradesco BBI SA (\$256,000,000) Citigroup Global Mkts (\$256,000,000) HSBC Secs (USA) (\$256,000,000) JPMorgan Secs (\$256,000,000) Banca IMI SpA (\$32,000,000) Scotia Capital (USA) (\$32,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 2/26/14 6-K 3/7/14 6-K 3/11/14 6-K
Mar. 10, 2014	4.875% Global Nts due Mar. 17, 2020 ISIN: US71647NAH26	\$1,500,000,000	\$99.74300	Bank of China (HK) (\$240,000,000) BB Secs Ltd (\$240,000,000) Banco Bradesco BBI SA (\$240,000,000) Citigroup Global Mkts (\$240,000,000) HSBC Secs (USA) (\$240,000,000) JPMorgan Secs (\$240,000,000) Banca IMI SpA (\$30,000,000) Scotia Capital (USA) (\$30,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 2/26/14 6-K 3/7/14 6-K 3/11/14 6-K

APPENDIX A

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Mar. 10, 2014	6.250% Global Nts due Mar. 17, 2024 ISIN: US71647NAM11	\$2,500,000,000	\$99.77200	Bank of China (HK) (\$400,000,000) BB Secs Ltd (\$400,000,000) Banco Bradesco BBI SA (\$400,000,000) Citigroup Global Mkts (\$400,000,000) HSBC Secs (USA) (\$400,000,000) JPMorgan Secs (\$400,000,000) Banca IMI SpA (\$50,000,000) Scotia Capital (USA) (\$50,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 2/26/14 6-K 3/7/14 6-K 3/11/14 6-K
Mar. 10, 2014	7.250% Global Nts due Mar. 17, 2044 ISIN: US71647NAK54	\$1,000,000,000	\$99.16600	Bank of China (HK) (\$160,000,000) BB Secs Ltd (\$160,000,000) Banco Bradesco BBI SA (\$160,000,000) Citigroup Global Mkts (\$160,000,000) HSBC Secs (USA) (\$160,000,000) JPMorgan Secs (\$160,000,000) Banca IMI SpA (\$20,000,000) Scotia Capital (USA) (\$20,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 2/26/14 6-K 3/7/14 6-K 3/11/14 6-K 3/7/14 6-K 3/11/14 6-K

APPENDIX A

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Mar. 10, 2014	Floating Rate Nts due Mar. 17, 2017 ISIN: US71647NAJ81	\$1,400,000,000	\$100.00000	Bank of China (HK) (\$224,000,000) BB Secs Ltd (\$224,000,000) Banco Bradesco BBI SA (\$224,000,000) Citigroup Global Mkts (\$224,000,000) HSBC Secs (USA) (\$224,000,000) JPMorgan Secs (\$224,000,000) Banca IMI SpA (\$28,000,000) Scotia Capital (USA) (\$28,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 2/26/14 6-K 3/7/14 6-K 3/11/14 6-K
Mar. 10, 2014	Floating Rate Nts due Mar. 17, 2020 ISIN: US71647NAL38	\$500,000,000	\$100.00000	Bank of China (HK) (\$80,000,000) BB Secs Ltd (\$80,000,000) Banco Bradesco BBI SA (\$80,000,000) Citigroup Global Mkts (\$80,000,000) HSBC Secs (USA) (\$80,000,000) JPMorgan Secs (\$80,000,000) Banca IMI SpA (\$10,000,000) Scotia Capital (USA) (\$10,000,000)	2011 20-F 8/10/12 6-K 2012 20-F 2/26/14 6-K 3/7/14 6-K 3/11/14 6-K